Press release

Nov 06, 2026
Corp/C/CGR-IN
CIN: L85110KA1951PLC000761

Quarter 02 FY 2026–27 financial results
Consolidated Profit After Tax for Q2 FY27 stood at INR 840 crores, up 19%

- Consolidated total revenue from operations in Q2 of FY 2026-27 stood at 7655 crores
- Consolidated Profit Before Tax (excluding exceptional item) in Q2 of FY 2026-27 stood at INR 992 crores; Consolidated Profit After Tax stood at INR 840 crores
- Board approves sub-division of shares and issue of bonus shares

Bengaluru, India – Bosch Limited, a leading supplier of technology and services, today announced its consolidated financial results for Quarter 2 of FY 2026–27. Following the acquisition of Bosch Chassis Systems India Private Limited this quarter, the financial results for Q2 FY 2026–27 incorporates the performance of the wholly owned subsidiary (WOS) for the first time.

Overview of consolidated performance in Quarter 2

On a consolidated basis, Bosch Limited posted total revenue from operations of INR 7,655 crores (696 million euros) an increase of 28.2% over the same quarter of the previous year. This growth was mainly driven by robust demand in the overall automotive market.

Profit Before Tax (including exceptional items) stood at INR 1,122 crores (102 million euros) which is 14.7% of total revenue from operations. During the quarter, Bosch Limited has reassessed the service award liability and reversed the provision amounting to INR 130 crores which is shown as an exceptional item.

Profit After Tax (including exceptional items) stood at INR 840 crores (76 million euros) which is 11.0% of total revenue from operations.

- Overall product sales of the automotive segment have increased by 29.8% compared to the same quarter of the previous year.
- Power Solutions business grew by 36.4%, driven by strong growth in passenger cars and commercial vehicle segments.

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- Vehicle Motion business grew by 34.9% driven by robust growth in passenger cars segment.
- Two-wheeler business grew by 17.7%, driven by favorable product mix and increased demand from OEMs ahead of the festive season.
- Mobility aftermarket business grew by 13.2%, led by increased sales in spark plugs, diesel systems & rotating machines, supported by robust sales to OE segment.
- Beyond Mobility business grew by 24.0% in net sales over the same quarter of the previous financial year, driven by strong market demand and festive season momentum in the Power Tools segment.

“This quarter, our performance was driven by steady demand across all vehicle segments and positive market momentum due to the ongoing festive season.” said Guruprasad Mudlapur, President of the Bosch Group in India, and Managing Director, Bosch Limited. “This growth is further reinforced with the inclusion of Bosch Chassis Systems India Private Limited as a subsidiary, that adds depth to our mobility portfolio in advanced safety and braking systems.”

Snapshot of standalone performance in Quarter 2

On a standalone basis, Bosch Limited registered total revenue from operations of INR 6,164 crores (560 million euros), representing a growth of 28.6% over the same quarter of the previous year.

The Standalone Profit Before Tax (including exceptional items) stood at INR 901 crores (82 million euros) which is 14.6% of total revenue from operations.

Standalone Profit After Tax (including exceptional items) stood at INR 675 crores (61 million euros) which is 10.9% of total revenue from operations.

“The Indian automotive sector continues on an accelerated path towards safer, cleaner and software-defined mobility.” adds Mudlapur. “With our technological strength, evolving strategic partnerships, deep local engineering footprint and expanding portfolios, Bosch Limited is well positioned to cater to the rapidly changing market requirements and continue to be the trusted partner for our customers”.

The Board of Directors, at its meeting held on November 6, 2026, approved the utilisation of retained earnings to issue 3 (Three) fully paid up bonus equity shares, for every one fully paid up equity share held and a sub-division of each ₹10 equity share (including the proposed bonus shares) into shares of ₹2 face value, as on the record date to be determined and the consequential increase in

authorized share capital. The aforesaid proposals are subject to the approval of the shareholders.

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About Bosch in India

In India, Bosch is a leading supplier of technology and services in the areas of Mobility Solutions, Industrial Technology, Consumer Goods, and Energy and Building Technology. Additionally, Bosch has in India the largest development center outside Germany, for end-to-end engineering and technology solutions. The Bosch Group operates through a network of 19 companies that combines the precision of German engineering with the scale, agility and talent of India. Our entities include Bosch Limited, Bosch Global Software Technologies Pvt. Ltd., Bosch Chassis Systems India Pvt. Ltd., Bosch Automotive Electronics India Pvt. Ltd., Bosch Rexroth (India) Pvt. Ltd., ETAS Automotive India Pvt. Ltd., Robert Bosch Automotive Steering Pvt. Ltd., Bosch Mobility Platform and Solutions India Pvt. Ltd. (Formerly known as: Automobility Services and Solutions Pvt. Ltd.), Mivin Engineering Technologies Pvt. Ltd., Precision Seals Manufacturing Pvt. Ltd., BSH Household Appliances Manufacturing Pvt. Ltd., Newtech Filter India Pvt. Ltd., Robert Bosch India Manufacturing and Technology Pvt. Ltd., MICO Trading Pvt. Ltd., KB Wiper Systems India Pvt. Ltd., AI Shield Private Limited, Software & Digital Solutions Pvt. Ltd., Bosch Home Comfort India Ltd. And Sensormatic India Pvt. Ltd.

Since commencing operations in India in 1951, Bosch India has steadily expanded its presence through manufacturing facilities, as well as development and application centers, serving both domestic and global markets. This extensive footprint enables us to localize solutions, accelerate innovation, and respond with agility to evolving customer and industry requirements.

In fiscal year April 2025 – March 2026, Bosch India (excluding BSH Home Appliances) reported total net revenue of 402,656 million INR (approximately 4.089 million EUR) and employed 37,131 associates as of March 31, 2026. Supported by our diversified business portfolio, strong engineering capabilities, and customer-centric approach, we continue to contribute meaningfully to India's industrial and technological progress while remaining closely aligned with the Bosch Group's global priorities.

Additional information can be accessed at www.bosch.in

The Bosch Group is a leading global supplier of technology and services. It employs roughly 413,000 associates worldwide (as of December 31, 2025). The company generated sales of 91 billion euros in 2025. Its operations are divided into four business sectors: Mobility, Industrial Technology, Consumer Goods, and Energy and Building Technology. With its business activities, the company aims to use technology to help shape universal trends such as automation, digitalization, electrification, and artificial intelligence. In this context, Bosch's broad diversification across regions and industries strengthens its innovativeness and robustness. Bosch uses its proven expertise in hardware, software, and services to offer customers cross-domain solutions from a single source. It also applies its expertise in connectivity and artificial intelligence in order to develop and manufacture intelligent and user-friendly products. With technology that is "Invented for life," Bosch wants to help improve quality of life. The Bosch Group comprises Robert Bosch GmbH and its roughly 500 subsidiary and regional companies in over 60 countries. Including sales and service partners, Bosch's global manufacturing, engineering, and sales network covers nearly every country in the world. Bosch's innovative strength is key to the company's further development. Bosch employs some 82,000 associates in research and development.

The company was set up in Stuttgart in 1886 by Robert Bosch (1861-1942) as "Workshop for Precision Mechanics and Electrical Engineering." The special ownership structure of Robert Bosch GmbH guarantees the entrepreneurial freedom of the Bosch Group, making it possible for the company to plan over the long term and to undertake significant upfront investments in the safeguarding of its future. Ninety-four percent of the share capital of Robert Bosch GmbH is held by Robert Bosch Stiftung GmbH, a limited liability company with a charitable purpose. The remaining shares are held by Robert Bosch GmbH and by a company owned by the

Bosch family. The majority of voting rights are held by Robert Bosch Industrietreuhand KG. It is entrusted with the task of safeguarding the company's long-term existence and in particular its financial independence – in line with the mission handed down in the will of the company's founder, Robert Bosch.

Additional information is available online at www.bosch-press.com, www.bosch.com.